

CLIENTS ARE IN SEVENTH HEAVEN IN 11 MONTHS !

Then why are they Complaining ? The've to pay more Capital Gains Taxes !

DIRECT INDIAN EQUITY PORTFOLIO PERFORMANCE

April 1,2020 to February 26,2021

SEBI INVESTMENT ADVISER REGISTRATION INA000013217

Sensex and Nifty closed at 49100 and 14529 respectively on February 26,2021 clocking 71% and 69 % gains respectively in the 11 months from March 31,2020

Direct Equity Portfolio	1	2	3
Profile Amt in Rs Lakhs	30+, Female, Moderate, Mktg Professional	50+, Male, Moderate Company Head	60+, Male, Aggressive, Leading Doctor
Opening Value April 1, 2020	15.63	42.74	19.78
Closing Value February 26, 2021	130.45	#177.01	205.26
Absolute Gains	*84.82	134.27	185.48
Absolute % Gains	542	314	938

*** net of fresh Rs 30 lakhs invested in January 2021 # including Rs 1.13 crs withdrawn in late 2020**

This is the added incremental value from interaction with us in our Equity Advisory Service rather than simply subscribing to our SS Stock Select Research Analyst Services .These Magical Gains achieved in these three illustrated advised actual Direct Equity Portfolios across Risk Profiles, Gender and Age are without any Derivative Play and from concentration and tactical weightage in our fundamental selections that we had the conviction and courage to recommend in this Covid Pandemic unreal reality

Such a spectacular performance in ongoing Financial Year 21 till date is unreal to expect year after year. What we do is this => **With Risk Profiling ,Appropriate Asset Allocation and Capital Protection being the basis we can position direct equity portfolios for Wealth Creation with a suitable mix and weightage of Core and Non Core Fundamental Selections to outperform in the coming years while capturing short term non SS Selections trading opportunities too**

Our Current Fundamental Direct Equity Advisory Plans are as below:

JS Equine ~ For Portfolios up to Rs 50 Lakhs or Rs 5 Million ~ Fixed Annual Fee of Rs 125000 + 18% GST payable Rs 62500 + 18 GST semi-annually in advance

JS Royal ~ For Portfolios above Rs 50 lakhs or Rs 5 Million ~ 2.5% Annual Fee + 18% GST on Value of Assets Under Advice(AUA)with half payable semi-annually in advance

Interested ? Got any questions ? Connect directly with our Managing Director , **Gaurav Parikh** on +91-9820162597 or gaurav@jsalpha.com to help you decide. Visit www.jsalpha.com for more and to check out Video Testimonials

JEENA SCRIPTECH ALPHA ADVISORS PRIVATE LIMITED

Regd Add: Jeena House, Plot 170,Om Nagar, off Pipeline Road, Andheri (E), Mumbai 400099
Corporate: Elphinstone Bldg, 1st Floor, Veer Nariman Road, Horniman Circle, Fort, Mumbai 400001

Tel: +91-22-62999140 ~ *Email:* care@jsalpha.com ~ *Web site:* www.jsalpha.com

SEBI Registrations : Research Analyst INH000006907~Investment Adviser : INA000013217

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