

**CLIENTS IN SEVENTH HEAVEN IN FY 21 !**

**Then why are they Complaining ? The've to pay more Capital Gains Taxes !**

**DIRECT INDIAN EQUITY PORTFOLIO PERFORMANCE**

**April 1,2020 to March 31,2021**

SEBI INVESTMENT ADVISER REGISTRATION INA000013217

Sensex and Nifty closed at 49509 and 14691 respectively on March 31,2021 clocking 73% and 71 % gains respectively in the Financial Year ending March 31,2021

Direct Equity Portfolio	1	2	3
Profile Amt in Rs Lakhs	30+,Female,Moderate, Mktg Professional	50+,Male,Moderate Company Head	60+,Male,Aggressive, Leading Doctor
Opening Value April 1,2020	15.63	42.74	19.78
Closing Value March 31,2021	138.40	#173.68	194.11
Absolute Gains	*67.77	130.94	174.33
<b>Absolute % Gains</b>	<b>434</b>	<b>306</b>	<b>881</b>
<b>* net of fresh Rs 55 lakhs invested recently in 2021 # including Rs 1.13 crs withdrawn in late 2020</b>			

This is the added incremental value from interaction with us in our Equity Advisory Service rather than simply subscribing to our SS Stock Select Research Analyst Services .These Magical Gains achieved in these three illustrated advised actual Direct Equity Portfolios across Risk Profiles, Gender and Age are from concentration and tactical weightage in our fundamental selections that we had the conviction and courage to recommend in this Covid Pandemic unreal reality

What we do is this => **With Risk Profiling ,Appropriate Asset Allocation and Capital Protection being the basis we can position direct equity portfolios for Wealth Creation with a suitable mix and weightage of Core and Non Core Fundamental Selections to outperform in the coming years while capturing short term non SS Selections trading opportunities too .While such a spectacular performance in Financial Year 2020-21 is unreal to expect year after year we are ready with our positioning for Financial Year 2021-22.**

**We currently offer Fundamental Direct Equity Advisory Plans as below with Annual Fees payable half yearly in advance:**

**JS Equine** ~ Annual Fee Rs 125000 + 18% GST for Portfolios up to Rs 50 Lakhs

**JS Royal** ~ 2.5% Annual Fee + 18% GST on Value of Assets Under Advice (AUA)for Portfolios over Rs 50 lakhs

Interested ? Got any questions ? Connect directly with our Managing Director , **Gaurav Parikh** on +91-9820162597 or [gaurav@jsalpphaa.com](mailto:gaurav@jsalpphaa.com) to help you decide. Visit [www.jsalpphaa.com](http://www.jsalpphaa.com) for more and to check out Video Testimonials

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