

CLIENTS ARE IN SEVENTH HEAVEN IN SEVEN MONTHS !

Then why are they Complaining ? The've to pay more Capital Gains Taxes !

DIRECT INDIAN EQUITY PORTFOLIO PERFORMANCE

April 1 to October 30,2020

SEBI INVESTMENT ADVISER REGISTRATION INA000013217

| Direct Equity Portfolio | 1 | 2 | 3 |
|---|---|-----------------------------------|--|
| Profile Amt in Rs Lakhs | 30+,Female,Moderate, Mktg Professional | 50+,Male,Moderate Company Head | 70+,Male,Aggressive, Leading Doctor |
| Opening Value April 1,2020 | 15.63 | 42.74 | 19.78 |
| Closing Value October 30,2020 | 71.14 | 160.73 | 143.78 |
| Absolute Gains in Seven Months | 55.51 | 117.99 | 124 |
| Absolute % Gains in Seven Months | 355 | 276 | 627 |

We've helped them to get these fundamental direct equity gains. **We can help you too .This is the added incremental value from interaction with us in our Equity Advisory Service rather than simply subscribing to our SS Stock Select Research Analyst Services**

These Magical Gains achieved in these three illustrated advised actual Direct Equity Portfolios across Risk Profiles, Gender and Age are without any Derivative Play and from concentration and tactical weightage in our fundamental selections that we had the conviction and courage to recommend in this Covid Pandemic unreal reality

It is probably improbable to repeat this magic in the second half of FY 21. **With Risk Profiling ,Appropriate Asset Allocation and Capital Protection being the basis we can position direct equity portfolios for Wealth Creation with a suitable mix and weightage of Core and Non Core Fundamental Selections to outperform in the coming years while capturing short term non SS Selections trading opportunities too**

Our Current Fundamental Direct Equity Advisory Plans are as below:

JS Equine ~ For Portfolios up to Rs 50 Lakhs or Rs 5 Million ~ Fixed Annual Fee of Rs 125000 + 18% GST payable Rs 62500 + 18 GST semi-annually in advance

JS Royal ~ For Portfolios above Rs 50 lakhs or Rs 5 Million ~ 2.5% Annual Fee + 18% GST on Value of Assets Under Advice(AUA)with half payable semi-annually in advance

Interested ? Got any questions ? Connect directly with our Managing Director , **Gaurav Parikh** on +91-9820162597 or gaurav@jsalphaa.com to help you decide. Visit www.jsalphaa.com for more and to check out Video Testimonials

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